

## **KEY SKILLS TO BECOME A SUCCESSFUL NEC PROJECT MANAGER**





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# Speaker

## Robert Gerrard BSc(Hons), FRICS, FCInstCES, NECReg

### Senior NEC Consultant and NEC Users' Group Secretary

- Over 39 years experience in setting up and managing contracts, 25 of those using NEC
- Based in Hong Kong
- NEC Users' Group Secretary since 2006
- Published NEC3 and NEC4 Compared, NEC2 and NEC3 Compared; joint author NEC4 Avoiding and Resolving Disputes, NEC4 Practical Solutions, NEC3 Practical Solutions
- Accredited Mediator and Dispute Resolution Adviser
- Honorary Advisor to the Hong Kong Adjudication Centre
- Senior Certified Adjudicator at the International Dispute Resolution & Risk Management Institute





# In today's webinar we will discuss...

- The proposition of being a successful NEC PM (of just how difficult it is!)
- Contract Manager or Project Manager?
- The NEC competency framework
- Back to basics the iron triangle
- But that's not enough what about soft skills?
- What's the next level of attitude and mindset needed?
- Q&A



# The proposition...

- Being a project manager is a skill. Understanding a whole range of competing interests and balancing those against the need to deliver a high-quality project on time, to budget and to standard is a difficult task. Coupled with the legal, not to mention financial, implications of delivering a project incorrectly the task can seem quite daunting
- So just how do we do this?



# **Contract Manager or Project Manager?**

- While project managers are responsible for working with crossfunctional teams to closely manage new initiatives from start to finish, contract managers are responsible for keeping track of every deadline, deliverable, and other obligations laid out in a company's contracts (Thank you Google)
- Poll: Would anyone employ an NEC Project Manager who has never worked on say a construction project, with only life skills and no formal training?



# Accreditation

- All about raising the bar
- Not easy to pass, nor should it be
- <u>https://www.neccontract.com/products/get-accredited</u>





# **NEC Competency framework**

- A new NEC product, free to download
- <u>https://www.neccontract.com/competency-framework</u>





# What is the NEC Competency framework?

- This new tool for NEC users sets out a number of core competencies that are applied across various NEC contract roles. Each competency defines essential skills, experiences and outlines the necessary excellence in working behaviours. There are 3 levels for each competency:
  - Foundation (Knowledge); describes the contract knowledge components
  - Practitioner (Practice); explains required knowledge and experience of practical application
  - Specialist (Advice); defines full responsibility of contract management and provision of reasoned advice





# **Back to basics – the iron triangle**

- Time
- Cost
- Quality
- What about safety?
  - I'll leave that to experts...!





# Time (skills)

- Accepted Programme
- Produce own programme in certain circumstances
- Acceleration
- Take over of parts what is critical?
- Setting up sections (X5)
- Bonus for early Completion (X6)



# Cost (skills)

- Understand Defined Cost and Fee
- Know market rates
- Contractor's forecasting (Option C to F)
- Estimating/forecasting in compensation event quotations
- Draw contingencies from project risk register
- Evaluating Contractor's proposals value engineering (16) & life cycle costing (X21)
- Advising the Client of final amount payable
- 2 decimal places?



# Quality (skills)

- Largely the responsibility of the Supervisor
- But in fact, is the responsibility of the Contractor
- Project Manager may get involved with accepting Defects and uncorrected Defects
- Early warning process (of course also applies to time and cost)
- Too many questions (about quality) may slow the process down but then that can be said about time and cost too.....



# But that's not enough – what about soft skills?

- Leadership
- Communication
- Empathy
- Creativity
- Negotiation
- Presentation
- Ethical
- Collaborative
- And on and on....!





## What's the next level of attitude and mindset needed?

- Setting up the contract
  - X12/X20 Key Performance Indicators needs and interests of Client?
  - How do we think more about the needs and interests of the Contractor?
  - X29 Climate change
  - Incentivise or penalise?
- Managing the contract
  - Beat the timescales/in fact reduce them to almost nil how do we do that?
  - Don't set out to find fault, set out to find improvement in time/cost/quality – how?
  - Interaction of Accepted Programme is key



# Summary

- It's not easy, is it?
- There are things you can do to improve
- There are things your workplace and professional body can do to help you

works | services | supply



## **Questions?**

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# Join the NEC community.....

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# **NEC Users' Group - Affiliate**

- This is a complimentary membership designed for professional bodies and government departments to further their understanding of NEC contracts.
- Benefits include:
  - Presentation by senior NEC advisor on the Introduction to NEC4 Contracts
  - Introduction to NEC4 eLearning module
  - One hard copy of the NEC4 ECC contract bundle, with User Guides
  - 3 month e-Corporate license of the NEC4 box set of documents (Review purposes only)
  - Complimentary places to the NEC Users' Group events programme







## engineering a construction contra



# Become a Users' Group Member

Get 50% off 1-year Individual membership with the code **IUG50** 

- Provides a range of helpful support for individuals using NEC contracts globally.
- Benefits include:
  - One hard copy of an NEC3 or NEC4 contract of your choice
  - A Digital eView licence of NEC3 or NEC4 contract of your choice
  - 5 emails to the NEC Helpdesk per year
  - 2 x complimentary spaces to NEC events run throughout the year
  - NEC Users' Group newsletter containing event announcements, product launch information and NEC news and updates

#### www.neccontract.com/ug